

APPROVED 403(b) and 457(b) PLAN VENDOR LIST

Plan Name by District: **Amherst School District:** All Clark/Wilkins Elementary and Amherst Middle School Employees

Mont Vernon School District: All Mont Vernon Village School Employees

Souhegan Cooperative School District: All Souhegan High School Employees

School Administrative Unit 39: SAU Office Employees only

Plan Admin (403b): U.S. OMNI

Vendor Products

Local Financial Advisor Options

| | | | |
|--|---|--|---|
| Aspire 403(b) Plan | Brian McGuigan McGuigan Financial 8 Main Street Amherst, NH 03031 Phone: 603-249-6535 E-Mail: brian@mcguiganfinancial.com | Drew Benson Edward Jones 12 Middle Street Amherst, NH 03031 Phone: 603-672-5520 E-mail: Drew.Benson@edwardjones.com | Brian Thompson Edward Jones 410 Amherst Street, Ste. 302 Nashua, NH 03063 Phone: 603-672-9330 E-mail: brian.c.thompson@edwardjones.com |
| | Ben Woolfrey Edward Jones 491 Main Street, Ste. A Groton, MA 01450 Phone: 978-448-2753 E-Mail: Benjamin.Woolfrey@edwardjones.com | Chris Marcucci Edward Jones 20 Trafalgar Square, Ste. 106 Nashua, NH 03063 Phone: 603-578-0776 E-Mail: chris.marcucci@edwardjones.com | Any Edward Jones Office <p style="text-align: center;"><i>*Any broker who has signed an agreement with Aspire</i></p> |
| State of NH Deferred Compensation Plan 457(b) Plan | Fred Kettenring Empower Retirement 2 Capital Plaza, Suite 307 Concord, NH 03301 Phone: 844-446-8658 x 20415 E-Mail: fred.kettenring@empower-retirement.com | | |
| Horace Mann 403(b) Plan | Christopher F. Ruggiero Horace Mann 250 Commercial St. Suite #3014 Manchester, NH 03101 Phone: 603-627-1550 E-Mail: chris.ruggiero@horacemann.com | <i>Any broker who is employed by Horace Mann</i> | |
| VALIC 403(b) Plan | Momin H. Khan VALIC 410 Amherst St., Ste. 310 Nashua, NH 03063 Phone: 844-860-0100 E-Mail: momin.khan@valic.com | <i>Any broker who is employed by VALIC</i> | |